

## Release Document for Update ChartMaker® 2015

Last Updated 09/26/2014

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## ChartMaker® PatientPortal

## **Added Features**

- Clinical Summaries To provide better clarity concerning the information in Clinical Summaries, the system has been updated so that when a Clinical Summary is generated that is not directly tied to an office visit, they will be titled, "Health Information Update." If the Clinical Summary was generated due to an actual office visit, they will be titled, "Summary of Today's Visit."
- Lab Reports The PatientPortal has been updated so that HL7 lab results (either 2.3.1 or 2.5.1 format) are displayed in their entirety so they contain all information in the lab including reference ranges and out of range indication.
- PatientPortal Registration The registration process has been updated with a number of internal checks to prevent a patient from registering multiple times.
- PatientPortal Registration The PatientPortal has been updated so that patients can register for the without having an email address. If a patient is authorized in Practice Manager to manually register for the PatientPortal, the patient will receive printed instructions for registering. The printed instructions will contain the link to the registration page, an eight-digit alphanumeric activation code, and a security code. When a patient views the registration page, they will be prompted to enter the activation and security code provided to them in the printout. If these are entered correctly, they will be taken to another registration page that allows them to complete the registration process.
- PatientPortal Registration The system has been updated so that temporary registration links expire after 60 days. If a patient tries to register via a link that is over 60 days old, they will receive a message stating: This link is older than 60 days. Please contact the Practice that sent you a link to re-register you.